



WEEKLY AGRICULTURAL REPORT

APRIL 5, 2023



DEPARTAMENT & REGIONS

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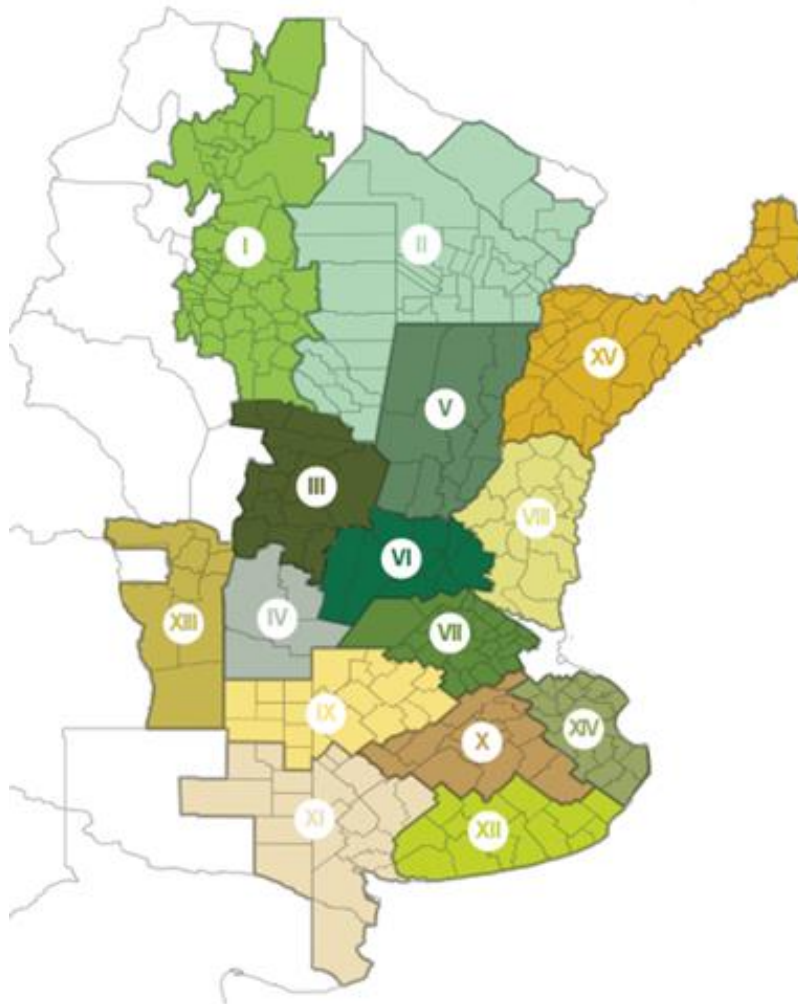
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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: APRIL 06 TO 12, 2023:

**MODERATE TEMPERATURE INCREASE, FOLLOWED BY
PRECIPITATION OVER A GREAT PART OF THE AGRICULTURAL AREA
EXCEPT FOR THE CENTRAL- EAST WITH POSSIBLE SNOW OVER THE
ANDES REGION AND THE SOUTHWEST, ENDING WITH A MARKED
TEMPERATURE DECREASE.**

The perspective will begin with temperature increase due to winds from the tropics, but without exceeding normal records, except for some sources of intense heat over the tropics, and moderate records over the mountainous areas and the Atlantic coast. Towards the end of the perspective, a storm front will bring rainfall of varied intensity with its highest records over the north of the agricultural area, with no significant contributions to the Argentine central region or Uruguay, with possible snowfall over the Cordillera, western Cuyo and the southwest of the Pampean Region. At the same time, the entry of southerly winds will begin, producing a marked drop in temperature over the west and southwest of the agricultural area.



SOYBEAN

The harvest of first crop soybean on the center of the agricultural area continues reporting yields below the initially expected. Should this trend continue in the coming weeks, our current production projection of 25 MTn could be updated. At the time of this publication 25.6 % of the harvestable area has reached physiological maturity (MF) and is close to harvest.

CORN

Since our previous report, the harvest of early planted corn was concentrated on the center of the national agricultural area. Yields report variability and are consistently below crop potential as a result of the thermo-hydric stress suffered during the critical stages. To date, national progress covers 10.4% of the harvestable area, with a national yield average of 38.9 qq/Ha. Under this scenario, we maintain our production projection of 36 MTn. This volume represents, in absolute numbers, 16 million metric tons less than those collected during the previous season (2021/22 season production: 52 MTn).

SUNFLOWER

Week-to-week progress was 8.3 p.p., reaching a nationwide progress of 83.5%. The national average yield amounts to 19.5 qq/ha, which allows us to maintain national production projection of 3.9 MTn. During the last week, the harvest of the sunflower progressed smoothly in the productive regions of Buenos Aires and La Pampa. However, progress at the national scale maintains a delay of 8.4 percentage points compared to the previous campaign, mainly explained by recent rain events towards the South of Buenos Aires that has hampered harvester's progress.



Annex



SOYBEAN

2022/23 Season

Data to: March 29, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	100,0	1.100.000
II NEA	1.587.720	1.625.000	100,0	1.625.000
III NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV S Cba	1.660.630	1.515.000	100,0	1.515.000
V NCnt SFe	1.034.890	965.700	100,0	965.700
VI North Belt	2.083.000	2.096.000	100,0	2.096.000
VII South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X Cnt BA	690.000	707.000	100,0	707.000
XI SW BA-S LP	365.000	400.000	100,0	400.000
XII SE BA	510.000	500.000	100,0	500.000
XIII SL	232.000	222.000	100,0	222.000
XIV Cuenca Sal	162.170	170.000	100,0	170.000
XV Others	78.000	78.000	100,0	78.000
TOTAL	16.300.000	16.200.000	100,0	16.200.000

CORN

2022/23 Season

Data to: April 04, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	475.000	-	475.000	-	-	-	
II	NEA	820.000	-	820.000	-	-	-	
III	NCnt Cba	1.056.000	1.800	1.054.200	1,5	15.300	39.148	
IV	S Cba	907.500	2.000	905.500	1,8	16.260	66.946	
V	NCnt SFe	248.000	11.520	236.480	27,3	64.448	131.213	
VI	North Belt	610.000	22.000	588.000	35,6	209.330	827.537	
VII	South Belt	510.000	15.000	495.000	33,2	164.160	703.840	
VIII	ECnt ER	355.000	11.200	343.800	29,8	102.400	210.418	
IX	N LP-W BA	719.500	6.500	713.000	13,4	95.677	543.362	
X	Cnt BA	370.000	3.400	366.600	9,1	33.258	203.362	
XI	SW BA-S LP	200.000	850	199.150	1,7	3.458	13.830	
XII	SE BA	300.000	750	299.250	2,8	8.348	37.564	
XIII	SL	354.000	1.080	352.920	1,0	3.656	10.969	
XIV	Cuenca Sal	135.000	1.100	133.900	8,3	11.109	44.436	
XV	Others	40.000	-	40.000	-	-	-	
TOTAL		7.100.000	77.200	7.022.800	10,4	727.403	38,9	2.832.623

SUNFLOWER

2022/23 Season

Data to: April 04, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	6.300	163.700	100,0	16,5	269.327	
III	NCnt Cba	18.000	1.141	16.859	100,0	19,0	32.021	
IV	S Cba	52.000	1.758	50.243	96,0	19,0	90.506	
V	NCnt SFe	264.000	7.000	257.000	100,0	14,0	358.531	
VI	North Belt	26.000	1.204	24.796	100,0	16,7	41.365	
VII	South Belt	11.000	372	10.628	100,0	19,4	20.579	
VIII	ECnt ER	9.000	590	8.410	100,0	14,5	12.161	
IX	N LP-W BA	180.000	1.556	178.444	94,0	25,3	424.470	
X	Cnt BA	93.000	1.650	91.350	97,0	24,0	212.552	
XI	SW BA-S LP	473.000	5.460	467.540	78,0	19,7	717.047	
XII	SE BA	526.500	5.250	521.250	75,0	21,0	820.662	
XIII	SL	48.000	624	47.376	78,0	17,8	65.614	
XIV	Cuenca Sal	121.000	900	120.100	75,0	21,4	192.783	
XV	Others	8.500	525	7.975	100,0	16,3	13.037	
TOTAL		2.000.000	34.329	1.965.671	85,3	125.088	15,5	193.402